

To,  
 The Board of Directors,  
**SoftTech Engineers Limited**,  
 SoftTech Towers,S NO 1/1A/7 8 15 16 17,  
 Plot No.BCD 1-Baner, Opp. Royal Enfield Showroom,  
 Baner Road Pune 411045

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune411001 of **SoftTech Engineers Limited**, having Registered office at the SoftTech Towers, S NO 1/1A/7 8 15 16 17 Plot No.BCD 1-Baner, Opp. Royal Enfield Showroom, Baner Road Pune 411045 for issuing certificate, in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 30 June 2021 is as under:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}**  
 (Separate for each ISIN)

- |                                    |                                                                         |                                                                                                                                                                                |                                    |                |                                                            |           |
|------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|----------------|------------------------------------------------------------|-----------|
| 1.                                 | For Quarter Ended:                                                      | 30 June 2021                                                                                                                                                                   |                                    |                |                                                            |           |
| 2.                                 | ISIN:                                                                   | INE728Z01015                                                                                                                                                                   |                                    |                |                                                            |           |
|                                    | Scrip code                                                              | SOFTTECH                                                                                                                                                                       |                                    |                |                                                            |           |
| 3.                                 | Face Value:                                                             | Rs.10/- each.                                                                                                                                                                  |                                    |                |                                                            |           |
| 4.                                 | Name of the company:                                                    | SoftTech Engineers Limited                                                                                                                                                     |                                    |                |                                                            |           |
| 5.                                 | Registered Office Address:                                              | SoftTech Towers,S NO 1/1A/7 8 15 16 17 Plot No.BCD 1-Baner, Opp. Royal Enfield Showroom, Baner Road Pune 411045                                                                |                                    |                |                                                            |           |
| 6.                                 | Correspondence Address:                                                 | SoftTech Towers,S NO 1/1A/7 8 15 16 17 Plot No.BCD 1-Baner, Opp. Royal Enfield Showroom, Baner Road Pune 411045                                                                |                                    |                |                                                            |           |
| 7.                                 | Telephone and Fax Nos:                                                  | +91 20 24217676<br>+91 20 24218747                                                                                                                                             |                                    |                |                                                            |           |
| 8.                                 | Email address & website:                                                | <a href="mailto:investors@softtech-engr.com">investors@softtech-engr.com</a><br><a href="http://www.softtech-engr.com">www.softtech-engr.com</a>                               |                                    |                |                                                            |           |
| 9.                                 | Names of the Stock Exchanges where the Company's securities are listed: | NSE (SME Platform viz. Emerge)                                                                                                                                                 |                                    |                |                                                            |           |
| 10.                                | Issued Capital                                                          | <table border="0"> <tr> <td>Category</td> <td>No. of Shares</td> </tr> <tr> <td>Equity Shares</td> <td>94,66,672</td> </tr> </table>                                           | Category                           | No. of Shares  | Equity Shares                                              | 94,66,672 |
| Category                           | No. of Shares                                                           |                                                                                                                                                                                |                                    |                |                                                            |           |
| Equity Shares                      | 94,66,672                                                               |                                                                                                                                                                                |                                    |                |                                                            |           |
| 11.                                | Listed Capital (Exchange-wise):<br>(as per company's records)           | <table border="1"> <tr> <td>National Exchange of India Limited</td> <td>Stock of India</td> <td>94,66,672 (Percentage of total issued equity capital-100%)</td> </tr> </table> | National Exchange of India Limited | Stock of India | 94,66,672 (Percentage of total issued equity capital-100%) |           |
| National Exchange of India Limited | Stock of India                                                          | 94,66,672 (Percentage of total issued equity capital-100%)                                                                                                                     |                                    |                |                                                            |           |
| 12.                                | Held in dematerialized form in CDSL                                     | 39,85,396                                                                                                                                                                      |                                    |                |                                                            |           |
| 13.                                | Held in dematerialized form in NSDL:                                    | 54,81,276                                                                                                                                                                      |                                    |                |                                                            |           |

14. Physical: NIL
15. Total No. Of shares (12+13+14) 94,66,672
16. Reasons for difference, if any, between (10 and 11), (10 and 15), (11 and 15): No Difference
17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

18. Register of Members is updated (Yes/No) (If not, updated up to which date) Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending: Nil

Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone and Fax No. Of the Compliance Officer of the Co.: Aishwarya Patwardhan,  
Company Secretary and Compliance Officer  
Membership Number: A54477  
Email ID: aishwaryap@softtech-engr.com  
Phone: - +91 20 2421 7676/8747  
Fax: +91 20 24218747
23. Name, Address, Tel and Fax No. of the Auditor: Devesh Tudekar  
Company Secretary  
A-803, The Palladium, S. No. 20/2, Plot no. R/3  
Opp City Pride Theatre, Kothrud Pune  
411038FCS No. 5712 C.P.No. 2506  
Tel. No. 020 – 25537599  
Mobile : 9923202404  
Email ID: [tudekar@gmail.com](mailto:tudekar@gmail.com)

24. Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd  
202 A Wing ,Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411 001 Regn. No.INR000004058  
Website : www.linkintime.co.in  
Email ID: pune@linkintime.co.in
25. Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.): Nil



**Place:** Pune  
**Date:** 23.07.2021

**(Devesh Tudekar)**  
**Company Secretary**  
**FCS No. 5712**  
**C.P. No. : 2506**  
**UDIN: F005712C000675535**