



CERTIFICATE

To,
The Board of Directors,
SoftTech Engineers Limited,
SoftTech Towers, S No 1/1A/7 8 15 16 17,
Plot No.BCD 1-Baner, Opp. Royal Enfield Showroom,
Baner Road Pune 411045

We have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, Off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **SoftTech Engineers Limited**, having Registered office at the SoftTech Towers, S No 1/1A/7 8 15 16 17 Plot No. BCD 1-Baner, Opp. Royal Enfield Showroom, Baner Road Pune 411045 for issuing certificate, in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of our knowledge and according to the information and explanations given to us and as shown by records examined by us, we hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 31 March 2022 is as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT {As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018} (Separate for each ISIN)

- | | |
|-------------------------------|--|
| 1. For Quarter Ended: | 31 March 2022 |
| 2. ISIN: | INE728Z01015 |
| Scrip code | SOFTTECH |
| 3. Face Value: | Rs.10/- each. |
| 4. Name of the company: | SoftTech Engineers Limited |
| 5. Registered Office Address: | SoftTech Towers, S No 1/1A/7 8 15 16 17 Plot
No.BCD 1-Baner, Opp. Royal Enfield Showroom,
Baner Road Pune 411045 |
| 6. Correspondence Address: | SoftTech Towers, S No 1/1A/7 8 15 16 17 Plot
No.BCD 1-Baner, Opp. Royal Enfield Showroom,
Baner Road Pune 411045 |
| 7. Telephone and Fax Nos: | +91 20 24217676
+91 20 24218747 |
| 8. Email address & website: | investors@softtech-engr.com
www.softtech-engr.com |

DTSM & Associates

4th Floor, Vedwati Apartments, Near Agriculture College, Shivaji Nagar, Pune- 411005

cs@dtsmindia.com www.dtsmindia.com 020 25537599 / 25511040



9. Names of the Stock Exchanges where the Company's securities are listed: NSE (SME Platform viz. Emerge) (Suspended with effect from 25 February 2022 due to Migration from SME Emerge Platform to Main Board of NSE and BSE.
Main Board of NSE with effect from 25 February 2022.
Main Board of BSE with effect from 25 February 2022.

10. Issued Capital
- | | | |
|--|---------------|---------------|
| | Category | No. of Shares |
| | Equity Shares | 1,01,54,754 |

11. Listed Capital (Exchange-wise): (as per company's records)	National Exchange Limited	Stock of India	1,01,54,754 (Percentage of total issued equity capital 100%)
	Bombay Exchange	Stock	1,01,54,754 (Percentage of total issued equity capital 100%)

12. Held in dematerialized form in CDSL 21,09,300
13. Held in dematerialized form in NSDL: 80,45,454
14. Physical: NIL
15. Total No. Of shares (12+13+14) 1,01,54,754
16. Reasons for difference, if any, between (10 and 11), (10 and 15), (11 and 15): No Difference
17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

18. Register of Members is updated Yes (Yes/No)
(If not, updated up to which date)
19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

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20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending: Nil

Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone and Fax No. Of the Compliance Officer of the Co.:
Aishwarya Patwardhan,
Company Secretary and Compliance Officer
Membership Number: A54477
Email ID: aishwaryap@softtech-engr.com
Phone: - +91 20 2421 7676/8747
Fax: +91 20 24218747

23. Name, Address, Tel and Fax No. of the Auditor:
DTSM & ASSOCIATES, Company Secretaries
4th Floor, Vedwati Apartment, Near Agriculture College, Pune 411005
FCS No. 5712 C.P.No. 2506
Tel. No. 020 – 25537599
Mobile : 9923202404
Email ID: cs@dtsmindia.com

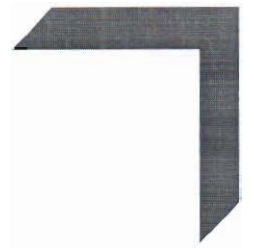
24. Appointment of common agency for share registry work, if yes (name and address)
Link Intime India Pvt. Ltd
202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001
Regn. No. INR000004058
Website : www.linkintime.co.in
Email ID: pune@linkintime.co.in

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25. Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.): Nil

**FOR DTSM & ASSOCIATES,
Company Secretaries**

**DEVESH TUDEKAR
PARTNER
FCS NO: 5712 | CP NO: 2506
PLACE: PUNE |
DATE: 25.04.2022
UDIN: F005712D000201666**

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